I'm a Member, Now What?! — The ORCID Member Portal

29 September 2022

What are we covering in this session?

Session outline

- What is the ORCID Member Portal
- Homepage
- Reporting
- Access and Account Management
- For ORCID Consortium Members: Affiliation Manager
- Q/A

Who will be talking to you today?
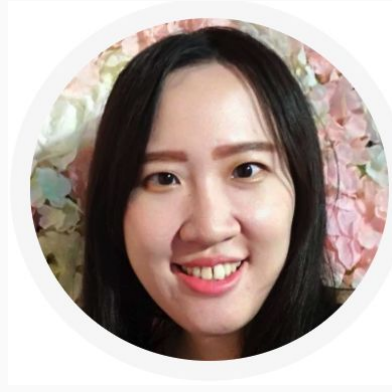
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What is the Member Portal?

What is the ORCID Member Portal?

- Suite of tools that helps institutions make the most of their ORCID membership
- Available to all ORCID members
- Translated content
- Ongoing development

Tools currently available

What's available within the portal

- Account Management
- Homepage
- Member Reports
- Links to resources
- Affiliation Manager (consortia members only)

Homepage

Homepage (In progress)

Membership: Active

ORCID

ORCID, which stands for Open Researcher and Contributor ID, is a global, not-for-profit organization sustained by fees from **our member organizations**. We are community-built and governed by a **Board of Directors** representative of our membership with wide stakeholder representation. ORCID is supported by a dedicated and knowledgeable **professional staff**.

Our Vision

ORCID's vision is a world where all who participate in research, scholarship, and innovation are uniquely identified and connected to their contributions across disciplines, borders, and time.

Our mission

In order to realize our vision, ORCID strives to enable transparent and trustworthy connections between researchers, their contributions, and their affiliations by providing a unique, persistent identifier for individuals to use as they engage in research, scholarship, and innovation activities.

Public details

Website
No website added

Email
support@orcid.org

Access and Account Management

Accessing the portal

- Access is provided to the main contact
- Activation email and organisation owner email will sent

What is the role of the organization owner?

✅ Only one organization owner

✅ Add and delete user accounts for your organization

✅ Role can be transferred to a different user at the same organization

✅ Users of the portal do not have to be listed as an ORCID contact

Only one organization owner

What users can see and do
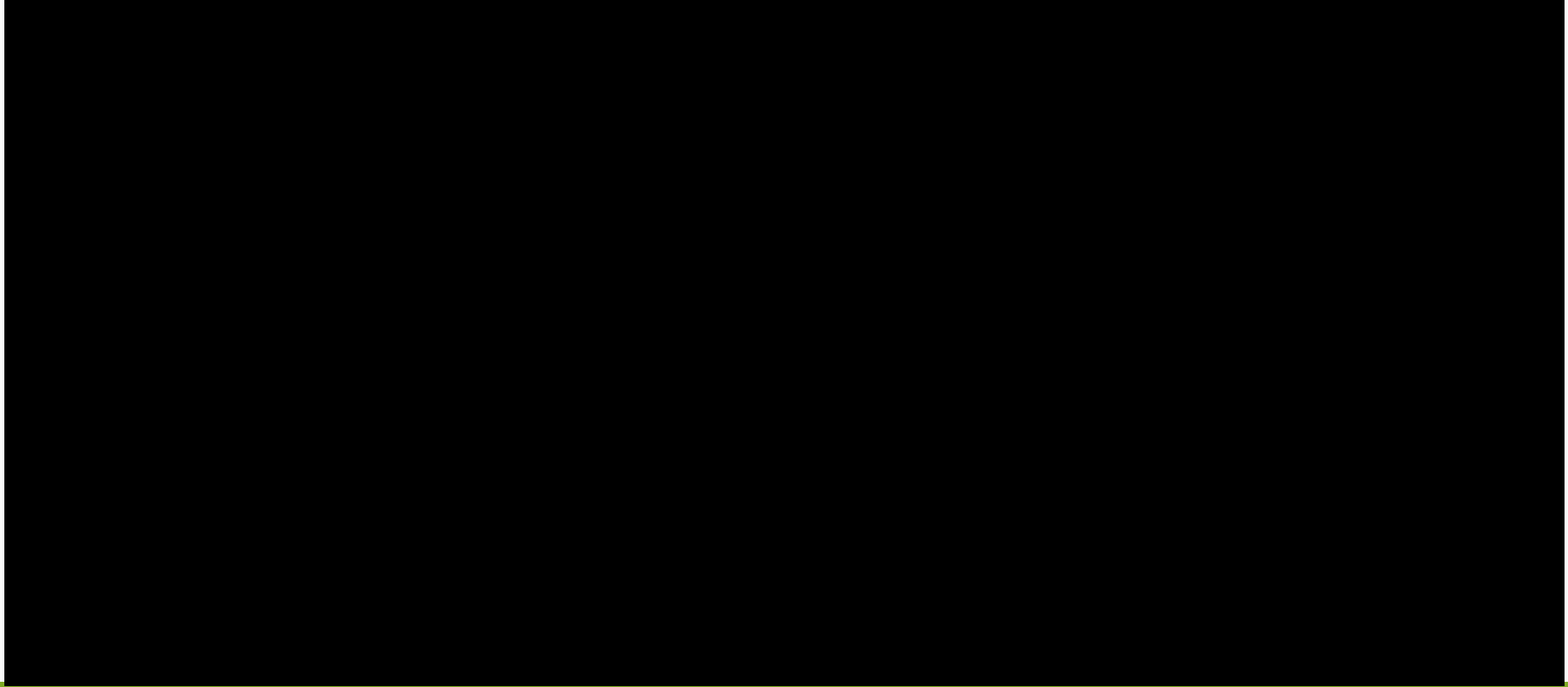
✅ See the information that we display on the homepage

✅ Access all reports

✅ Access resources

✅ Update account settings for their own account

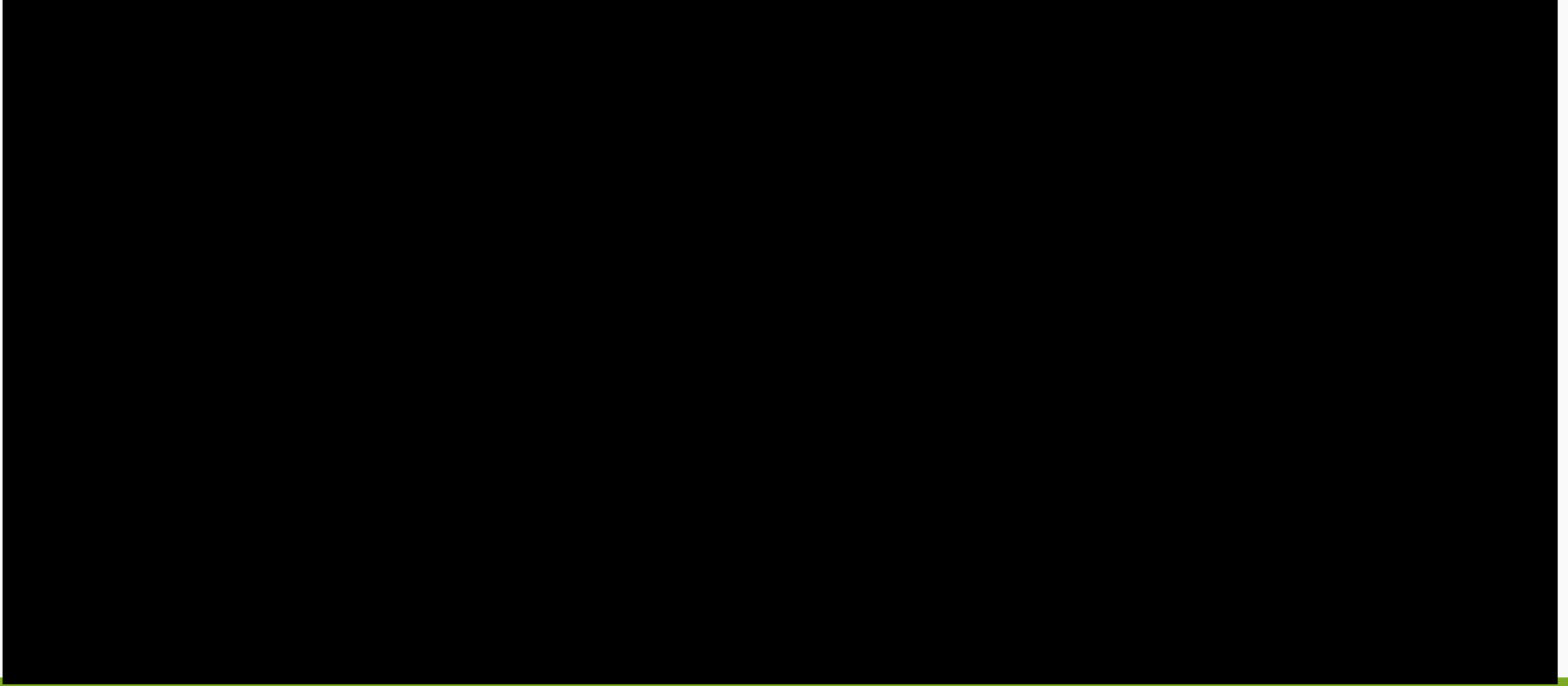✅ Access Affiliation manager (if enabled for consortium members)

Reporting

View reporting walkthrough in the webinar recording:

https://vimeo.com/755653897#t=452

Member report

Integration report

Affiliation report
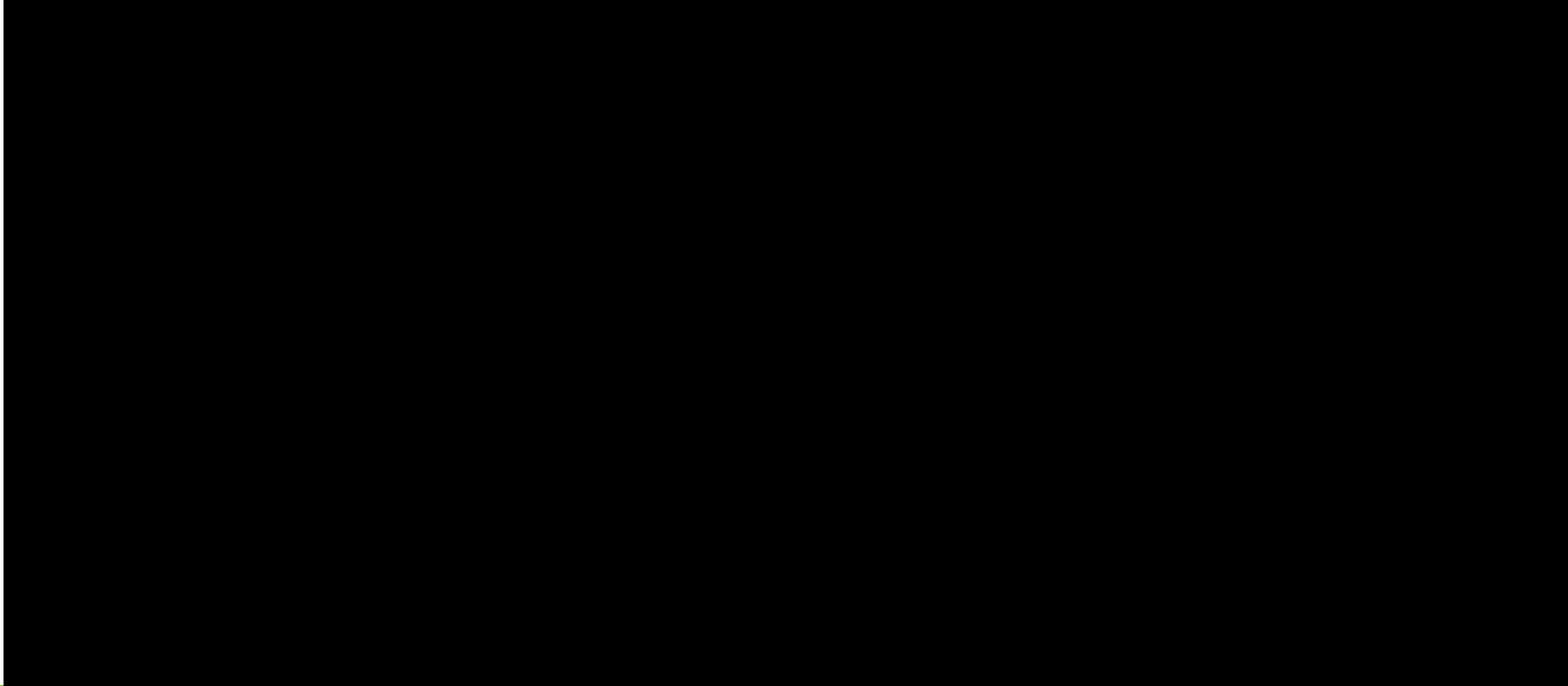
Affiliation report (several organization IDs)

Registered Organization IDs ▽   ↕ Sort   ✛ ⋯ ⛶

	Identifier Type ⌄	Identifier value ⌄	Name ↑
1	Ringgold ID	27259	Technische Universität Wien
2	Ringgold ID	508192	Technische Universität Wien Universitätsbibliothek
3	GRID	grid.5329.d	TU Wien
4	ROR	https://ror.org/04d836q62	TU Wien

Affiliations created over time by Org ID ▽

● GRID:grid.5329.d affiliations   ● RINGGOLD:27259 affiliations
● RINGGOLD:508192 affiliations   ● ROR:https://ror.org/04d836q62 affiliations

Affiliation Manager
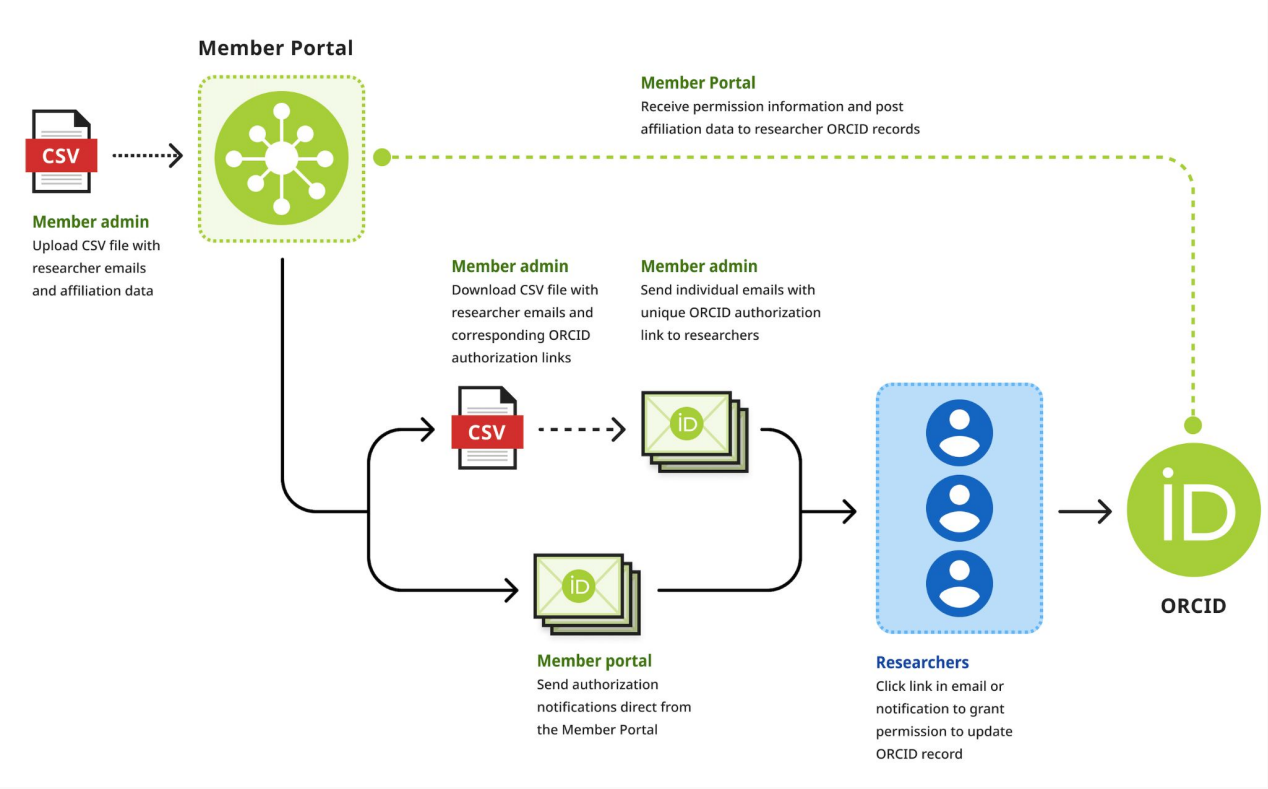
Let's watch the video: https://youtu.be/_e_JWQVwXeE

Simple and easy workflow for all

Member Portal

Member Portal
Receive permission information and post affiliation data to researcher ORCID records

Member admin
Upload CSV file with researcher emails and affiliation data

Member admin
Download CSV file with researcher emails and corresponding ORCID authorization links

Member admin
Send individual emails with unique ORCID authorization link to researchers

Member portal
Send authorization notifications direct from the Member Portal

Researchers
Click link in email or notification to grant permission to update ORCID record

ORCID

Have a question?

Raise your hand and
we'll unmute you

Thank you for your attention

I'm a Member, Now What?! – Help & Support